

Results: Case Study 2023

Working with Legacy Advisors vs. Alternative Routes

Snapshot

Clients of Legacy Advisors averaged a **40.5% higher return** than on their own or with another broker.



Agency Client A	Legacy Advisors negotiated a deal worth 32% more than the client received on their own.	Increase of 32%
Agency Client B	Legacy Advisors negotiated a deal worth 85% more than what a previous broker obtained.	Increase of 85%
Agency Client C	Legacy Advisors negotiated a deal worth 28% more than the client received on their own.	Increase of 28%
Agency Client D	Legacy Advisors negotiated a deal worth 17% more than the client received on their own.	Increase of 17%

Avg increase of 40.5%

